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[2] http://www.gov.cn/xinwen/2018-09/01/content_5319147.htm

[3] https://ec.europa.eu/info/strategy/priorities-2019-2024/european-green-deal/repowereu-affordable-secure-and-sustainable-energy-europe_en

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4 http://kenyalaw.org/kl/fileadmin/pdfdownloads/bills/2020/TheFinanceBill_2020.pdf

5 https://www.indiabudget.gov.in/budget2020-21/doc/cen/dojstru1.pdf

6 https://www.cbic.gov.in/resources//htdocs-cbec/customs/cs-act/notifications/notfns-2020/cs-sg2020/cssg02-2020.pdf

7 https://www.dgtr.gov.in/sites/default/files/signed%20initiation%20notification%20final.pdf

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[8] https://ustr.gov/sites/default/files/files/Press/fs/201%20Cases%20Fact%20Sheet.pdf

[9] https://www.whitehouse.gov/briefing-room/presidential-actions/2022/02/04/a-proclamation-to-continue-facilitating-positive-adjustment-to-competition-from-imports-of-certain-crystalline-silicon-photovoltaic-cells-whether-or-not-partially-or-fully-assembled-into-other-produc/

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5		2,000.00 ̎Ḥ	2021.01.22	36 2022 1 ╞ ΐ ≠	3.00% ≠
6		2,500.00 ̎Ḥ	2021.01.27		
7		1,500.00 ̎Ḥ	2021.03.10	36 2022 2 ╞ ΐ ≠	3.34188% ≠
8		10,000.00	2021.05.06	12 2022 4 ╞ ΐ ≠	3.50% ≠
9		1,000.00 ̎Ḥ	2021.06.30	12 2022 6 ΐ ≠	2.50% ≠
	₮				
1		450.00	2016.06.29	2019 7	3.00% ≠
2		450.00	2016.08.05		
3	ʐ	2,000.00	2019.02.15	2020 12	4.35% ≠

̉	̃	Ṣ		⌠	
4		6,833.14	2019.03.27	2020 12 2021 6	4.35% ≠

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2019 5 ΰ 8,500 ῌ ̃ ȨE̚ ṽ ├ ṽ ├ 2024 6 ⌠ ≠ 4.5% ˥ ʊ ǁ 3,000 ῌ 1,875,000 м ADS ΰ U ┌ 5,500 ῌ Ṣ ΰ ̣ 2019 Ṣ 5,500 ῌ ≠ ≠ ᾅ ˥ п ≠ WSJ Prime Rate 2019 6 11 5.50% 2019 8 30 ẃ 2019 9 2 5.25% ẃ ȨE̚ Ṣ ≠ 5.2% ί ȨEῌ

2021 1 ΰ 1,494,068 м ADS ϝ ẃ ΰ U ת 9,825 ῌ ข φ 2021 ˥ ΰ ̣ ₮ 2021 ˥ Ṣ 2021 ˥ ẃ h ΰ ̣ ₮ ̤ ≠ 3.22% Ṣ ≠ ᾅ ˥ п ≠ WSJ Prime Rate 2021 ˥ ≠ 3.25%

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1			28.67%	20,838.00

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16 ɜ ˋE᷉ ʊ 160.00 ʺḤ 2020 2021 غ 2022 1-9 №≢ ʊ 730.00 ʺḤ 730.00 ʺḤ غ 547.50 ʺḤ

3) 2021 9 ضم ٦ ĭ ˋE᷉ فU ﷺ ɣ 15,000.00 ʺḤ ᴇ ₮فهن ᵒᵒ ɣ 15,805.19 ʺḤ ᴇ ﷺ ą ɜ ʊ ٣ 209.55 ʺḤ 2021 12 3 ʊ ‶ ʊ 8 2021 11 ĭ ﷺ ĸ ˋE᷉ ≠ ⊦ ٦ ĭ ĭ ٦ ĭ ˋE᷉ ɳ ≠ غ ⊦ 2021 h ٦ ĭ ˋE᷉ ʊ

4) 2021 9 ٦ ĭ ˋE᷉ فU ﷺ ɣ 15,000.00 ʺḤ ᴇ ₮فهن ᵒᵒ ɣ 15,610.81 ʺḤ ᴇ ﷺ ą ɜ ʊ ٣ 390.45 ʺḤ 2021 12 3 ʊ ‶ ʊ 8 2021 ʊ 1,951.35 ʺḤ 2022 1 ĭ ٦ يـ ╠ ʊ ╠

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1	ˋE᷉	15,000.00	2018.09.14	2020.02.27	5.22% ʊ
2		15,000.00	2020.02.28	2020.12.24	4.15% ʊ
3		10,000.00	2019.09.17	2020.07.22	5.22% ʊ
4		9,900.00	2018.10.17	2019.09.16	5.22% ʊ
5		6,000.00	2018.09.14	2019.08.20	5.22% ʊ
6		6,000.00	2019.08.27	2020.07	

101,155.07 ˝Ḥ ڤ №≢ 30,802.79 ˝Ḥ غ 588.59 ˝Ḥ شخ ἳ h ˋE̓ ̃

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	2020			2019		
	E A	r شخ E B	A/B-1	E A	r شخ E B	A/B-1
ڤ						
ἳ Ⅰ	2.46	2.45	0.41%	2.81	2.58	8.91%
	0.86	0.95	-9.47%	1.58	1.55	1.94%
ἳ Ⅰ	4.76	4.41	7.94%	4.93	5.29	-6.81%
	2.33	2.13	9.39%	3.58	3.54	1.13%

2019 غ 2020 Ӟ ˛ ⊦ ˊ E Ӟ ˛ ᵒᵒ ج ˊ E ضي ˊ E ἵ ˋE˝Ḥ

ἳ ʅ ˜ ˊ

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214.07 2015 308 72.72

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www.landchina.com 2019 1 1 2021 6

30 6.40 /

-15.60 /

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		2022 1-9	2021	2020	2019
1		48,354.86	159,813.51	152,008.13	106,524.40
-		4,736,793.45	3,513,498.76	2,862,933.62	2,361,641.37
-		**1.02%**	**4.55%**	**5.31%**	**4.51%**
2		24,697.53	6,140.06	560.70	2,882.85
-		5,277,172.44	4,056,961.83	3,365,955.42	2,948,957.62
-		**0.47%**	**0.15%**	**0.02%**	**0.10%**

106,524.40 152,008.13 159,813.51

№≢ 2,882.85 ˝Ḥ 560.70 ˝Ḥ 6,140.06 ˝Ḥ غ 24,697.53 ˝Ḥ \l

˜ №≢ 0.10% 0.02% 0.15% غ 0.47% ᵞ r

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ˋE͂ Ȍ 8GW ˗ . Ð 20GW ℗

10GW غ ˜Ḥ ˗ ȉ ẽ Ṣ

ת ضي ˋE͂ N ῲ ᴟ ᵒᵒ ج ᴸ ʐ

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ڤ ȉ ᵒᵒ 11GW ᵒᵒ 20GW ℗

10GW ą ضرحى ⱯI ȉ ῲ ᴟ ᴸ ˋE

˜ ᵒᵒ 8 ˗ . ῲ ᴟ Ð ᵒᵒ ῲ ᴟ ᴸ ˋE͂ Ȍ

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zxgk.court.gov.cn

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2022 2022 9 30

2022 9 30

586,207.20 58.62%

100%

58.62%

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2022 9 30 15

28,222,108 14,813,721 7,467,776

14.08% 7.39% 3.72% 25.19% 16

2022 9 30

103,448.00

10.34%

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15 Cypress Hope Limited Charming Grade Limited Talent Galaxy Limited BVI 1 100% BVI 1 Brilliant Win Holdings Limited Yale Pride Limited Peaky Investments Limited BVI 2 100% BVI 1 BVI 2 BVI

16 2022 9 30 6,925.00 172,000 19.20 /ADS 23.48%

№ 2022 9 30

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1		Wide Wealth Group Holdings Limited 100.00% 2022 9
2		52.50% 31.50% 16.00% 2022 9

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O	ݲ	2022-09-30	
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		52,907.88	**-**
		194,668.73	**1,044.16**

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O	ݲ	**2022-09-30**
ʊ		10,905.19
		588.50
	˪ ̀E	2,562.37

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1		2022 0030353			120,930.00	2068.03.07		
2		2022 0029982			37,166.90	2068.03.07		
3		2022 0030352			43,974.00	2068.03.07		

4

6		2022 ᾱ ˩ ᵒᵒ 0147840˜	ˀˀ لج ĭ ʊ ʏ.	₮	203,971.00	2072.09.04	ضر	
7		2022 ᾱ ˩ ᵒᵒ 0147838˜	ˀˀ لج ĭ ʊ ʊ	₮	112,849.00	2072.08.18	ضر	
8		2022 ᾱ ˩ ᵒᵒ 0147839˜	ˀˀ لج ĭ ʊ . ʊ	₮	199,190.00	2072.09.04	ضر	
9		2022 Ⴣ لج Ⴣ ˉ ᵒᵒ 0000268˜	Ⴣ ⅞ 19 ˜	₮	247,656.40	2072.07.11	ضر	
10		2022 Ⴣ لج Ⴣ ˉ ᵒᵒ 0000269˜	Ⴣ ⅞ 19 ˜	₮	108,555.70	2072.07.11	ضر	

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Ũ 2022 9 30 ȕ ˑ ṗ ˋE˜ ˙P ʏ ضرحى ą

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˜	ą ˥	˩ ᵒᵒ ˜	ضرحىشه β	[redacted]	ضرحى ą	ą		ĭ ≠

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1		˩ ᵒᵒ 0066483˜						

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1		2022 ﬢ ﬩ 0012769 ﬧ	2022 ﬢ ﬩ 0032941 ﬧ	ü ٧ 3˜ 3 1-1	₮	115,426.70	2068.03.07	ضر	
2		2022 ﬢ ﬩ 0012768 ﬧ	2022 ﬢ ﬩ 0032940 ﬧ	ü ٧ 3˜ 4 1-1	₮		2068.03.07	ضر	

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2022 9 30 ˜ ضرحی ą ̃í r Ḥ

ﬧ	ą ﬢ	ﬢ ﬩ ﬧ	شمضرحی β	ű	ضرحی ą	ą		ז ≠
1		2022 ﬢ ﬩ 0005857 ﬧ	58˜	₮	35,314.96	2060.08.29	ضر	
2		2021 ﬢ ﬩ 0016868 ﬧ	ü ٧ ĭ Ő ضر شبٍ ٢ ٧ ⅞ ضر ٢ 6 1-1	₮	71,986.70	2068.03.07	ضر	
3		2022 ﬢ ﬩ 0006527 ﬧ	58-1˜	₮	36,737.76	2068.03.15	ضر	
4		2022 ﬢ ﬩ 0006530 ﬧ	58-1˜	₮	103,909.24	2068.03.15	ضر	

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1		2022 0005851	58		10,148.32	
2		2022 0005857	58		14,980.48	
3						

1				83,305.00	80,100.00	2020.08.21-2025.08.20	1.92 / / 160,000.00 800,000.00		2020 0049390 2020 0049391 2020 0049392	2022 0030779 2022 0030778 2022 0030777

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2022 9 30

1			6 2-2 2-3	4,330.00	2022.07.14-2022.10.13	844,350.00		
				4,330.00	2022.07.20-2022.10.19			
2				10,600.00	2022.07.21-2022.10.20	1,176,600.00		
3				9,500.00	2022.08.08-2022.11.07	926,250.00		

4

				.00	22.10.13	2,060,122.50		
5			99	10,000.00	2022.09.11-2022.12.10	420,000.00		
6			219	23,500.00	2022.09.28-2023.01.27	1,316,000.00		
7				35,843.	2022.07.25-2022.11.25	2,007,208.00		

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8		ἵ ῴ Ǝ Đ	ﻘﻤ	202221526753.2	2022.06.17	2022.09.16	10	⁄ ΰ	
9	ΰ ᆗ	ἵ ἳ ᄂ	ΰ ≠	202010740010.4	2020.07.28	2022.09.09	20	⁄ ΰ	
10	ΰ ᆗ	ﻬ	ﻘﻤ	202123052233.0	2021.12.07	2022.08.26	10	⁄ ΰ	
11	ΰ ᆗ	ۼ ῴ Ǝ Đ	ﻘﻤ	202221032637.5	2022.04.29	2022.08.26	10	⁄ ΰ	
12		ῴ Ǝ Đ ἳ ᄂ ἵ ῴ Ǝ Đ	ΰ ≠	202010620768.4	2020.06.30	2022.08.16	20	⁄ ΰ	
13		ἵ ἳ ᄂ ῴ Ǝ Đ	ΰ ≠	202210174806.7	2022.02.25	2022.08.12	20	⁄ ΰ	
14	ΰ ᆗ ﻹ ĭ Ὲ	ﻘﻤ ץ ἵ ῴ Ǝ	ΰ ≠	202011061492.7	2020.09.30	2022.08.05	20	⁄ ΰ	
15	ΰ ᆗ	ἵ ῴ Ǝ ῴ ℗ ἵ ῴ Ǝ Đ	ΰ ≠	202010988682.7	2020.09.18	2022.08.05	20	⁄ ΰ	
16		ῴ Ǝ ἵ ἳ ῴ Ǝ Đ	ΰ ≠	202210202117.2	2022.03.03	2022.08.05	20	⁄ ΰ	
17		ῴ Ǝ Đ ἵ ᄂ	ΰ ≠	202210309343.0	2022.03.28	2022.08.05	20	⁄ ΰ	
18	ΰ ᆗ	№ ἵ	ΰ ≠	202011184033.8	2020.10.29	2022.07.29	20	⁄ ΰ	

		ῑ ˧	≠	380604.5	1.30	7.12		ΰ	
21		ώ̤ Ǝ Đ	ΰ ≠	202210478603.7	2022.05.05	2022.07.12	20	/\ ΰ	
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[illegible]	10,000.00 [illegible]
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[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]		[illegible]	[illegible]
[illegible]	[illegible]	[illegible]		[illegible] 49.5MW [illegible]	[illegible]
[illegible]	[illegible]	[illegible]		[illegible] 150MW [illegible] 100MW [illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible] 20MW [illegible] EPC [illegible] 145MW [illegible] ZINA [illegible]	[illegible]
[illegible]	[illegible]				

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	ˋE			30MW ῳ ヨ ᴸ ⁚ 　 ⇔˝Ḥ ΰ κ ˋE № ῳ ヨ ΰ ῳ ヨ Đ ⁚	
⁚	⁚ ⁚ . ʊ ˋE	ΰ ⁚		ᾱ 10 ⋎ ῳ ヨ ' ⁚ ΰ EPC ´ ˧ ῳ ヨ Đ ⁚	⁚ ρ̇
⁚	⁚ ⁚ ʐ ʊ ˋE	ΰ ⁚		¹ ᾱ ῳ ヨ + ˥ ' ˥ ´ EPC ῳ ヨ ⁚	⁚ ρ̇
⁚	⁚ ⁚ ⋎ ʊ ˋE	ΰ ⁚		ᾱ 90MW ' ῳ ῳ ヨ ΰ ῳ ヨ Đ ⁚	⁚ ρ̇
⁚	⁚ ⁚ ⋎ ʐ ˋE	ΰ ⁚		⋎´ ˋE ᾱ 100MW ῳ ヨ ΰ EPC ´ ˧ ῗ ῗ ῳ ヨ Đ ⁚ 　 ⋎ ⁚ 100MW ᴇ ῳ ヨ ˧ ῗ ῗ ῳ ヨ Đ ⁚	⁚ ρ̇
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[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]			4.73MWp [illegible]	
[illegible]	[illegible]	[illegible]		[illegible] 150MW [illegible] [illegible] 70MW [illegible] [illegible] 70MW [illegible]	[illegible]
[illegible]	[illegible]	[illegible]		[illegible]	[illegible]
[illegible]	[illegible]	[illegible]		[illegible] 21.48MW+ [illegible] 5.99MW [illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	20MW [illegible] EPC [illegible]	[illegible]
[illegible]	[illegible]	[illegible]		[illegible]	[illegible]
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1	11GW	2203-330481-04-01-647037	2022 72
2	8	2203-361121-04-01-841879	2022 25
3	8GW	2206-361199-04-01-334665	2022 41
4	20GW 10GW	2209-639103-04-01-401205	[2022]78

1	11GW			2022 0018544 2022 0020787
2	8			2022 0008772 2022 0008773 2022 0015638 2022 0022592
3	8GW			2022 0030387 2022 0032135
4	20GW 10GW			2022 0000268 2022 0000269

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（本页无正文，为《北京市金杜律师事务所关于晶科能源股份有限公司向不特定对象发行可转换公司债券的补充法律意见书（一）》之签章页）

北京市金杜律师事务所

经办律师：

王宁远

张明远