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|--|--|------------------------------------------------------------------------------------------|
|  |  | 2022 9 30                                                                                |
|  |  |                                                                                          |
|  |  | WONG POON CHAN LAW & Co. 2021 2 8 2021 8<br>12 2022 8 31 2022 10 20                      |
|  |  | CAREY OLSEN HONG KONG LLP 2021 4 26 2021<br>8 13 2022 9 1 2022 11 15                     |
|  |  | Al Tamimi & Company Ltd. 2021 3 23 2021 9 6<br>2022 9 12 2022 11 16                      |
|  |  | GreenbergTraurig, PA 2021 4 26 2021 6 30<br>2022 8 23 2022 10 27                         |
|  |  | DHH Washington DC Law Office, P.C. 2021 3 31 2021<br>9 7 2022 9 5 2022 10 31             |
|  |  | K. N. Lee & Associates 2021 4 23 2021 6 12<br>2021 8 13 2022 8 30 2022 11 16             |
|  |  | Bech-Bruun Law Firm P/S 2021 1 26 2021 8 25<br>2022 8 25 2022 10 39FA3TJETQq211.37 563.8 |

|  |  |                                                                                                                                                        |           |
|--|--|--------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|
|  |  | 2022 8 31                                                                                                                                              | 2022 11 6 |
|  |  | PENDL MAIR Rechtsanwälte OG Australasia IP Pty Ltd. Franke<br>Hyland Pty Ltd. DREISS Patentanwälte Orrick, Herrington<br>& Sutcliffe LLP<br>LegalLight |           |





| 1 | 11GW |  |  | <div>2022</div> <div>0018544 2022</div> <div>0020787</div> <div>(1) 260,897.23</div>                    |
|---|------|--|--|---------------------------------------------------------------------------------------------------------|
| 2 | 8    |  |  | <div>2022 0008772</div> <div>2022</div> <div>0008773 2022</div> <div>0015638</div> <div>(2) 256.9</div> |

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| 3 |  | 2021<br>014001 | 1466 1<br>119<br>47 |  |  | 15,865.82 | 2013 07<br>22 2063<br>07 21 |

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| 1 | 11GW      | 2022<br>72 |
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| 2 | 8         | 2022 25    |
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Ministry of Finance India  
2020 The Finance Bill 2020 <sup>4</sup> D.O.F. No.334/2/2020-TRU  
5 12.5% 20% 2020 2  
1 2017 30  
0% 2021 3 9  
2022 4 1  
40% 25%

2020 7 29  
Notification No. 02/2020-Customs  
SG <sup>6</sup>

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<sup>2</sup> “ ”  
[http://www.gov.cn/xinwen/2018-09/01/content\\_5319147.htm](http://www.gov.cn/xinwen/2018-09/01/content_5319147.htm)  
<sup>3</sup>  
[https://ec.europa.eu/info/strategy/priorities-2019-2024/european-green-deal/repowereu-affordable-secure-and-sustainable-energy-europe\\_en](https://ec.europa.eu/info/strategy/priorities-2019-2024/european-green-deal/repowereu-affordable-secure-and-sustainable-energy-europe_en)  
<sup>4</sup> [http://kenyalaw.org/kl/fileadmin/pdfdownloads/bills/2020/TheFinanceBill\\_2020.pdf](http://kenyalaw.org/kl/fileadmin/pdfdownloads/bills/2020/TheFinanceBill_2020.pdf)  
<sup>5</sup> <https://www.indiabudget.gov.in/budget2020-21/doc/cen/dojstru1.pdf>  
<sup>6</sup>  
<https://www.cbic.gov.in/resources/htdocs-cbec/customs/cs-act/notifications/notfns-2020/cs-sg2020/cssg02-2020.pdf>

2020 7 30 2021 1 29 14.9%

2021 1 30 2021 7 29 14.5%

2021 5 15 Ministry of Commerce  
and Industry India F.No.6/56/2020-DGTR <sup>7</sup>

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Ministry of Commerce and Industry India

Case No. (O.I.) 48/2020

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<sup>7</sup> <https://www.dgtr.gov.in/sites/default/files/signed%20initiation%20notification%20final.pdf>

2017 USITC

“ 201 ”

30% 5% <sup>8</sup>  
2022 2 2022 2 201

A Proclamation to Continue Facilitating Positive Adjustment to Competition  
From Imports of Certain Crystalline Silicon Photovoltaic Cells Whether or Not  
Partially or Fully Assembled Into Other Products <sup>9</sup>

4 5GW 5-8  
4 5-8  
15%

2021 12 <sup>10</sup> 2022 6 <sup>11</sup>

Uyghur Forced Labor Prevention Act

2022 3

A-570-979/C-570-980 <sup>12</sup> 2022 6  
24

Declaration of Emergency and Authorization for Temporary  
Extensions of Time and Duty-Free Importation of Solar Cells and Modules from  
Southeast Asia <sup>13</sup> 2022 9 “ ”

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<sup>8</sup> <https://ustr.gov/sites/default/files/files/Press/fs/201%20Cases%20Fact%20Sheet.pdf>

<sup>9</sup> <https://www.whitehouse.gov/briefing-room/presidential-actions/2022/02/04/a-proclamation-to-continue-facilitating-positive-adjustment-to-competition-from-imports-of-certain-crystalline-silicon-photovoltaic-cells-whether>



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|  | HRD           |                 |      |      |
|--|---------------|-----------------|------|------|
|  | 49,195,000.00 | HRD             |      |      |
|  | “ HRD         | “               | 2012 | 2013 |
|  | 2.31% ”       | ”               | 2012 | HRD  |
|  | 2021          |                 | 2013 | 60   |
|  | “ SIAC        | ”               | IP   |      |
|  | SIAC HRD      | “               | ”    |      |
|  | “             |                 |      |      |
|  | 2.7345        | 17.29% 2022 1-9 |      |      |
|  |               | “ 2019-2021     |      |      |
|  |               | 527.72          |      |      |

|  | 1,996.18 | 117.40% | " |  |
|--|----------|---------|---|--|
|  | "        |         |   |  |

“ X-Elio

|     | 840           |                 | ”      |  |
|-----|---------------|-----------------|--------|--|
|     | X-Elio 270    |                 | “      |  |
|     | 100           |                 | ”      |  |
| 840 | ”             |                 |        |  |
|     | “             |                 |        |  |
|     |               | “ 2019-2021     |        |  |
|     |               | 17.29% 2022 1-9 | 527.72 |  |
|     |               | 117.40%         |        |  |
|     |               | ”               |        |  |
|     | X-Elio 100.00 |                 |        |  |
|     | 8,430,580.91  |                 |        |  |
|     | 50%           |                 |        |  |
|     | 4,715,290.46  |                 |        |  |
|     | 3,046.12      |                 |        |  |
|     | ”             |                 |        |  |

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|  | 14,145,335.16 | " |  |  |
|--|---------------|---|--|--|
|  | 2021          |   |  |  |
|  | 0.67%         |   |  |  |

“ 2011 11

Importer of Record ”

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|  |  |  | 66 |  |
|--|--|--|----|--|
|  |  |  | 99 |  |

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|  | “                                         | “                                      | “                                                              |  |
|--|-------------------------------------------|----------------------------------------|----------------------------------------------------------------|--|
|  | 52.00 47.75 74.79 133.40<br>2021 2022 1-9 | 47.75 74.79 133.40 2021 52.00 2022 1-9 | SIEA JPEA Bloomberg<br>CIPA<br>2022<br>-2023<br>250GW<br>350GW |  |
|  | ”                                         | ”                                      | 70%                                                            |  |

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7.22%

357.73 78.30%

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|------------|------------|------------|-----------|
| 102,010.91 | 148,678.37 | 156,781.64 | 9,187.20  |
|            | 2,665.12   | 342.97     | 5,739.69  |
|            |            |            | 14,458.60 |

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|           |          |          |           |
|-----------|----------|----------|-----------|
| 18,788.80 | 2,083.33 | 3,307.89 | 12,500.83 |
|-----------|----------|----------|-----------|

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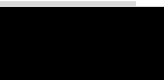
”

2022

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63385.63 305.81 62.

|  |  |  | 2022 | 1-9 | 2021 | 2020 | 2019 |
|--|--|--|------|-----|------|------|------|
|  |  |  |      |     |      |      |      |



A

| PV Infolink | PVInsights | Energy | Trend        |
|-------------|------------|--------|--------------|
|             | 2019       | 2020   | 2021         |
|             |            | 6.90%  | 1.49% -8.65% |

2)

|        | 2019 | 2020  |         |
|--------|------|-------|---------|
|        |      | 9.48% | -16.18% |
| -0.89% | 2020 |       | -2.58%  |

3)

2019

-4.42% -4.79% -12.08% -4.15% 2021

4)

| 2019 | 2020 | 2022  | 1-9          |
|------|------|-------|--------------|
|      |      | 4.77% | 6.89% -0.25% |

5)

OEM

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10%-20%

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2021 6

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PV Infolink PVInsights

Energy Trend

2022 9

1.82%

8)

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EPC

0.09% 0.01% 0.07% 0.46%

/ /

|  |  |  |  | 5 | 18%<br>250 / | 2019<br>407.11 |
|--|--|--|--|---|--------------|----------------|

2019 12

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2017

2017

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2018 6 3  
250MW

51%

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| 10 |   |  |          | -    | -    | -    |
| 11 |   |  |          | -    | -    | -    |
| 12 |   |  |          | -    | -    | -    |
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|    | 4 |  | 2022 1-9 | 2021 | 2020 | 2019 |



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2021 9 “ 60 6.25%  
” “ ” 2014

3 3% 2,000.00

900.00 3%

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8,833.14  
250MW

2020 7 31

2020 7 8

| 1 |  |  | 28.67%  | 20,838.00 |
|---|--|--|---------|-----------|
| 2 |  |  | 100.00% | 1,540.00  |
| 3 |  |  | 100.00% | 1,010.00  |

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100.00

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2019      2020

| 3 |  | 10,000.00 | 2019.09.17 | 2020.07.22 | 5.22% |
|---|--|-----------|------------|------------|-------|
| 4 |  | 9,900.00  | 2018.10.17 | 2019.09.16 | 5.22% |
| 5 |  | 6,000.00  | 2018.09.14 | 2019.08.20 | 5.22% |
| 6 |  | 6,000.00  | 2019.08.27 | 2020.07.13 | 5.22% |

6 /

| 2019       | 2020      |            |            |
|------------|-----------|------------|------------|
|            |           | 227,441.11 | 151,955.71 |
| 116,956.20 | 51,180.07 |            |            |

|            | 2019 | 2020      |            |
|------------|------|-----------|------------|
|            |      |           | 130,969.29 |
| 101,155.07 |      | 30,802.79 | 588.59     |

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|   |  | 2022 | 1-9   | 2021  | 2020   | 2019  |
|---|--|------|-------|-------|--------|-------|
|   |  |      | -     | -     | 744.09 | -     |
|   |  |      | -     | -     | 6.42   | -     |
| 2 |  |      | -     | 1.56  | 964.38 | 33.66 |
|   |  |      | 24.25 | 47.67 | -      | -     |
|   |  |      | -     | 31.15 | 31.05  | 41.41 |

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0.64% 0.06% 0.08% 0.33%

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2020

80.33 /KG

61.17 /KG

2020

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|--------|---|------|---------|-------|
| 214.07 |   | 2015 | 308     | 72.72 |
| 10.2   | / |      | 741.744 |       |

|        |                   |      |   |   |      |   |
|--------|-------------------|------|---|---|------|---|
|        | www.landchina.com | 2019 | 1 | 1 | 2021 | 6 |
| 30     |                   |      |   |   | 6.40 | / |
| -15.60 | /                 |      |   |   |      |   |

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[zxgk.court.gov.cn](http://zxgk.court.gov.cn)

<https://neris.csrc.gov.cn/shixinchaxun/>

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85%

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2022 9 30

586,207.20

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100%

58.62%

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15

28,222,108 14,813,721 7,467,776

14.08% 7.39% 3.72% 25.19%

16

2022 9 30

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15

103,448.00

10.34%

2022 9 30

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|  |  | 91361100794799028G001V | 2022.09.26-2027.09.25 |  |
|--|--|------------------------|-----------------------|--|
|  |  | 91330481MA2B8YBC50001V | 2022.11.07-2027.11.06 |  |
|  |  | 91330481790954553T001K | 2022.10.31-2027.10.30 |  |

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|  | 04294495 | 2022.08.24 |  |

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| 2019         | 2020         | 2021   | 2022         | 1-9           |
|--------------|--------------|--------|--------------|---------------|
| 2,929,439.37 | 3,319,014.48 |        | 3,935,226.06 | 5,185,592.52  |
|              |              | 99.34% | 98.61%       | 97.00% 98.26% |

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| 1 |  | Wide Wealth Group Holdings Limited<br>100.00% 2022 9 |





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|  |  | 5,513.47 | 27.57 |
|  |  | -        | -     |
|  |  | -        | -     |
|  |  | 5,513.47 | 27.57 |



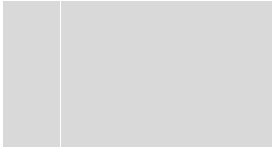
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|   |  | 0016868         | 6 1-1 |  |            |            |  |  |
| 3 |  | 2022<br>0006527 | 58-1  |  | 36,737.76  | 2068.03.15 |  |  |
| 4 |  | 2022<br>0006530 | 58-1  |  | 103,909.24 | 2068.03.15 |  |  |

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| 1 |  |  |  | 83,305.<br>00 | 80,100.<br>00 | 2020.<br>08.21<br>-2025<br>.08.2<br>0 | 1.92 /<br>/<br>160,000.<br>00<br>800,000.<br>00 |  | 2020<br><br>0049390<br>2020<br>0049391<br>2020<br>0049392 | 2022<br><br>0030779<br>2022<br>0030778<br>2022<br>0030777 |
|---|--|--|--|---------------|---------------|---------------------------------------|-------------------------------------------------|--|-----------------------------------------------------------|-----------------------------------------------------------|



| 1 |  |  | A2-2-3<br>A2-2-4 | 10,080.<br>00 | 2022.03.<br>27-202<br>2.06.27 | 2022.06.<br>28-2022.<br>12.27 | 1,965,6<br>00.00 |  |  |
|---|--|--|------------------|---------------|-------------------------------|-------------------------------|------------------|--|--|
| 2 |  |  | 4<br>4-2 4-4     | 13,005.<br>00 | 2022.04.<br>07-202<br>2.07.06 | 2022.07.<br>08-2022.<br>10.07 | 1,267,9<br>87.50 |  |  |

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|  |  |  | 14,100.00 | 2022.06.06-2022.07.10 | 310,200.00 |  |  |
|--|--|--|-----------|-----------------------|------------|--|--|

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2,084,437,641.53

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<http://sbj.cn>

[a.gov.cn/sbcx/](http://a.gov.cn/sbcx/)

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|---|--|----|--|----------|------------|------------|--|--|
| 1 |  | 11 |  | 10080357 | 2012.12.14 | 2032.12.13 |  |  |
| 2 |  | 19 |  | 10080360 | 2012.12.14 | 2032.12.13 |  |  |
| 3 |  | 19 |  | 10080391 | 2012.12.14 | 2032.12.13 |  |  |
| 4 |  | 11 |  | 10083882 | 2012.12.28 | 2032.12.27 |  |  |
| 5 |  | 19 |  | 10083950 | 2012.12.14 | 2032.12.13 |  |  |
| 6 |  | 9  |  | 10084179 | 2012.12.14 | 2032.12.13 |  |  |
| 7 |  | 3  |  | 10102793 | 2012.12.21 | 2032.12.20 |  |  |
| 8 |  | 18 |  | 10113582 | 2012.12.28 | 2032.12.27 |  |  |
| 9 |  | 32 |  | 10135859 | 2012.12.28 | 2032.12.27 |  |  |

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| 1 |  |  | 19 |  | 383169 | 2014.07.31 | 2032.05.09 |

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|  |  | 9 |  | 1539829 |  |  |

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|    |  |  |  | 4                      |                |                |    |  |  |
| 7  |  |  |  | 202220<br>542184.<br>4 | 2022.0<br>3.11 | 2022.0<br>9.20 | 10 |  |  |
| 8  |  |  |  | 202221<br>526753.<br>2 | 2022.0<br>6.17 | 2022.0<br>9.16 | 10 |  |  |
| 9  |  |  |  | 202010<br>740010.<br>4 | 2020.0<br>7.28 | 2022.0<br>9.09 | 20 |  |  |
| 10 |  |  |  | 202123<br>052233.<br>0 | 2021.1<br>2.07 | 2022.0<br>8.26 | 10 |  |  |
| 11 |  |  |  | 202221<br>032637.<br>5 | 2022.0<br>4.29 | 2022.0<br>8.26 | 10 |  |  |
| 12 |  |  |  | 202010<br>620768.<br>4 | 2020.0<br>6.30 | 2022.0<br>8.16 | 20 |  |  |
| 13 |  |  |  | 202210<br>174806.<br>7 | 2022.0<br>2.25 | 2022.0<br>8.12 | 20 |  |  |
| 14 |  |  |  | 202011<br>061492.<br>7 | 2020.0<br>9.30 | 2022.0<br>8.05 | 20 |  |  |
| 15 |  |  |  | 202010<br>988682.<br>7 | 2020.0<br>9.18 | 2022.0<br>8.05 | 20 |  |  |
| 16 |  |  |  | 202210<br>202117.<br>2 | 2022.0<br>3.03 | 2022.0<br>8.05 | 20 |  |  |
| 17 |  |  |  | 202210<br>309343.<br>0 | 2022.0<br>3.28 | 2022.0<br>8.05 | 20 |  |  |
| 18 |  |  |  | 202011<br>184033.<br>8 | 2020.1<br>0.29 | 2022.0<br>7.29 | 20 |  |  |
| 19 |  |  |  | 202110<br>139453.      | 2021.0<br>2.01 | 2022.0<br>7.29 | 20 |  |  |

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|----|--|--|--|------------------------|----------------|----------------|----|--|--|
|    |  |  |  | 2                      |                |                |    |  |  |
| 20 |  |  |  | 202011<br>380604.<br>5 | 2020.1<br>1.30 | 2022.0<br>7.12 | 20 |  |  |
| 21 |  |  |  | 202210<br>478603.<br>7 | 2022.0<br>5.05 | 2022.0<br>7.12 | 20 |  |  |
| 22 |  |  |  | 202010<br>990288.<br>7 | 2020.0<br>9.18 | 2022.0<br>7.05 | 20 |  |  |

10 1 27 2 18 2022 9 30

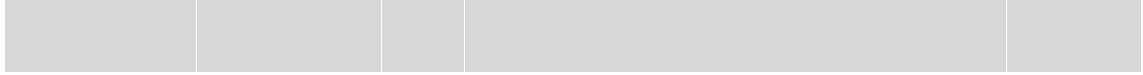
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| 1 |  |  |  |  | 20201<br>10798<br>57.9 | 2020.<br>10.10 | 2022.<br>05.20 | 20 |  |  |
| 2 |  |  |  |  | 20201<br>10593<br>69.1 | 2020.<br>09.30 | 2022.<br>06.24 | 20 |  |  |

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|  | 91330481MA2B8YBC50 |
|  |                    |
|  | 118                |
|  | 357,000.00         |
|  |                    |

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|  | 91330782MA2ECGY769 |  |               |
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|  | 1555               |  |               |
|  | 100,000.00         |  |               |
|  |                    |  |               |
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|  | 2019 9 19          |  |               |
|  | 2019 9 19          |  |               |
|  |                    |  | %             |
|  | 1                  |  | 55.00         |
|  | 2                  |  | 21.47         |
|  | 3                  |  | 23.53         |
|  |                    |  | <b>100.00</b> |

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|  |  |  |  | 49.5MW                               |  |
|--|--|--|--|--------------------------------------|--|
|  |  |  |  | 150MW<br><br>100MW                   |  |
|  |  |  |  | 20MW<br>EPC<br><br>145MW<br><br>ZINA |  |
|  |  |  |  | 50MW<br><br><br>50MW                 |  |
|  |  |  |  |                                      |  |

|  |  |  |  | 30MW                      |  |
|--|--|--|--|---------------------------|--|
|  |  |  |  | 10<br>EPC                 |  |
|  |  |  |  | +<br>EPC                  |  |
|  |  |  |  | 90MW                      |  |
|  |  |  |  | 100MW<br>EPC<br><br>100MW |  |
|  |  |  |  |                           |  |
|  |  |  |  |                           |  |

|  |  |  |  | 4.73MWp            |  |
|--|--|--|--|--------------------|--|
|  |  |  |  | 150MW              |  |
|  |  |  |  | 70MW               |  |
|  |  |  |  | 70MW               |  |
|  |  |  |  |                    |  |
|  |  |  |  | 21.48MW+<br>5.99MW |  |
|  |  |  |  | 20MW<br>EPC        |  |
|  |  |  |  |                    |  |
|  |  |  |  | EPC                |  |

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|  | TRAVERS 2 SOLAR<br>LP |  | TRAVERS 2<br>SOLAR<br>LP | PROJECT<br>MODULE<br>SUPPLY<br>AGREEMENT |  |
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| 1 | 11GW         | 2203-330481-04-01-647037 | 2022<br>72 |
|---|--------------|--------------------------|------------|
| 2 | 8            | 2203-361121-04-01-841879 | 2022 25    |
| 3 | 8GW          | 2206-361199-04-01-334665 | 2022 41    |
| 4 | 20GW<br>10GW | 2209-639103-04-01-401205 | [2022]78   |

| 1 | 11GW         |  |  | 2022<br>0018544 2022<br>0020787                                                |
|---|--------------|--|--|--------------------------------------------------------------------------------|
| 2 | 8            |  |  | (1) 260,897.23<br>2022 0008772<br>2022<br>0008773 2022<br>0015638<br>(2) 256.9 |
| 3 | 8GW          |  |  | 2022<br>0030387<br>2022 0032135                                                |
| 4 | 20GW<br>10GW |  |  | 2022<br>0000268 2022<br>0000269                                                |

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